

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

**In re:**

**LEHMAN BROTHERS HOLDINGS INC., et al.,**

**Debtors.**

: Chapter 11  
: Case No. 08-13555 (JMP)  
: Jointly Administered

:

**Debtors.**

X

**In re:**

**LEHMAN BROTHERS INC.,**

**Debtor.**

: SIPA Proceeding  
: Case No. 08-01420 (JMP)

:

:

**Debtor.**

X

**ORDER, PURSUANT TO 11 U.S.C. §§ 105(a) AND HAGUE  
CONVENTION (28 U.S.C. § 1781), ISSUING LETTERS OF  
REQUEST FOR INTERNATIONAL JUDICIAL ASSISTANCE**

Upon the motion of the Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc., et al. (the “Committee”), pursuant to sections 105(a) of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (as amended, the “Bankruptcy Code”), and the Hague Convention of 18 March 1970 on the taking of Evidence Abroad in Civil or Commercial Matters, 28 U.S.C. § 1781, (the “Motion”),<sup>1</sup> seeking the approval and issuance of two Letters of Request for International Judicial Assistance (the “Letters of Request”) to the High Court of Justice of England and Wales (the “U.K. Court”) to compel the production of documents requested under the Letters of Request by the following entities located in the United Kingdom: the Financial Services Authority (“FSA”), and PricewaterhouseCoopers LLP and PricewaterhouseCoopers International Limited (collectively “PwC”), and after due deliberation thereon; and it appearing that the relief requested in the Motion is in the best interests of the Debtors, their estates, creditors and interest holders; and all parties in interest having had sufficient notice of the

<sup>1</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

Motion and having been heard or having had the opportunity to be heard; and good and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Motion is granted.
2. The Letters of Request are hereby approved and will be issued by the Court.
3. The Committee is authorized to seek the international judicial assistance of the U.K. Court to obtain the production of documents from the FSA and PwC as specifically set forth in the Letters of Request.
4. The Court shall retain jurisdiction to implement and enforce the terms of this Order.

Dated: December \_\_\_, 2009

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HONORABLE JAMES M. PECK  
UNITED STATES BANKRUPTCY JUDGE